

Guardian Assistance Program

Outagamie County

What is the Guardian Assistance Program?

The Outagamie County Guardian Assistance Program provides free training, education, and support to guardians in Outagamie County. Attend a training, call with questions, or meet with staff when needed to help you fulfill your role as a guardian of person, estate, or both.

Assistance and Support

In addition to group trainings, the Guardian Assistance Program also provides education and support to guardians on a one-to-one basis through phone, email, or office appointments. Please use the contact information provided in this informational flyer to utilize this option.

Some guardian questions and/or situations require the assistance of legal representation. No legal advice is given through the Outagamie County Guardian Assistance Program.

Additional information about the guardianship role in Outagamie County can be found in a Guardianship Tutorial at www.outagamie.org/how-to/learn-about-becoming-a-guardian

Outagamie County Guardian Assistance Program

2331 E. Lourdes Drive, Appleton, WI 54915

P: 920.572.6313 E: OutagamieGuardian@gmail.com

www.eastersealswisconsin.com

The information contained in this flyer and subsequent training and support does not provide, is not intended to provide, and should not be construed to provide legal or financial advice. This flyer has been prepared by Easterseals Wisconsin for informational purposes only.

2024 FREE TRAINING SESSIONS

Pre-registration is required for all training sessions. All trainings are held at 2331 E. Lourdes, Appleton unless noted otherwise.

Introduction to Guardianship

Tuesday, February 6 • 6:00 p.m. - 7:30 p.m.

Thursday, June 27 • 6:00 p.m. - 7:30 p.m.

Tuesday, October 8 • 6:00 p.m. - 7:30 p.m.

Tips for Completing Annual Accounting

Tuesday, January 30 • 6:00 p.m. - 7:00 p.m.

Thursday, November 7 • 6:00 p.m. - 7:00 p.m.

Using E-Filing for Completing Guardian Paperwork

Wednesday, January 17 • 2:00 p.m. - 3:30 p.m.

Brent Haroldson, Register in Probate

Using Google Sheets to Complete Ledgers

Wednesday, February 14 • 5:00 p.m. - 6:00 p.m.

James Berven II, Adult Services Librarian, held at Kaukauna Public Library

Maintaining Medicaid Asset Limits: Options for Guardians

Tuesday, May 7 • 3:00 p.m. - 4:30 p.m.

Discussion of funeral Planning, WisPact, ABLE Accounts, creative spending to enhance quality of life, and the Wisconsin Estate Recovery Program.

Held at Outagamie Co. Govt Center, Room ABCD, 320 S. Walnut St., Appleton

Court Rules for Guardians: Lunch & Learn

Thursday, September 26 • 12:00 p.m. - 1:30 p.m.

Enjoy pizza and beverage while sharing questions with Judge McGinnis, Brent Haroldson, Register in Probate, and Aaron Janssen, Corporation Counsel.

Held in Branch 1 Courtroom at the Outagamie Co. Govt. Center, 320 S. Walnut St., Appleton

